

---

# Budget Recalibration

## P2I

### February 7<sup>th</sup>, 2017



# Agenda

- Welcome and Goals
- Updates:
  - Budget Template
  - Curriculum planning & Power BI Tools
- Discuss Volunteer assignments
  - G1: Data, information & pending concerns depository
    - Decision matrix
      - From – To
      - How was it made
  - G2: Template & Tools
- Closing and Next Steps





# **BUDGET TEMPLATE UPDATES**



# Data Collection Template Updates

- Final evaluation and testing of usability complete
  - Will be distributed to P2I group by: Monday, Feb 12<sup>th</sup>
- Goals
  - Focus on main operating state budgets (GOF & DOF, Perm & Temp)
  - FY18 treated as a test environment
    - Will not be formally collected to use in other tools
  - FY19 will be focus



# Budget Data Collection Template - Timeline

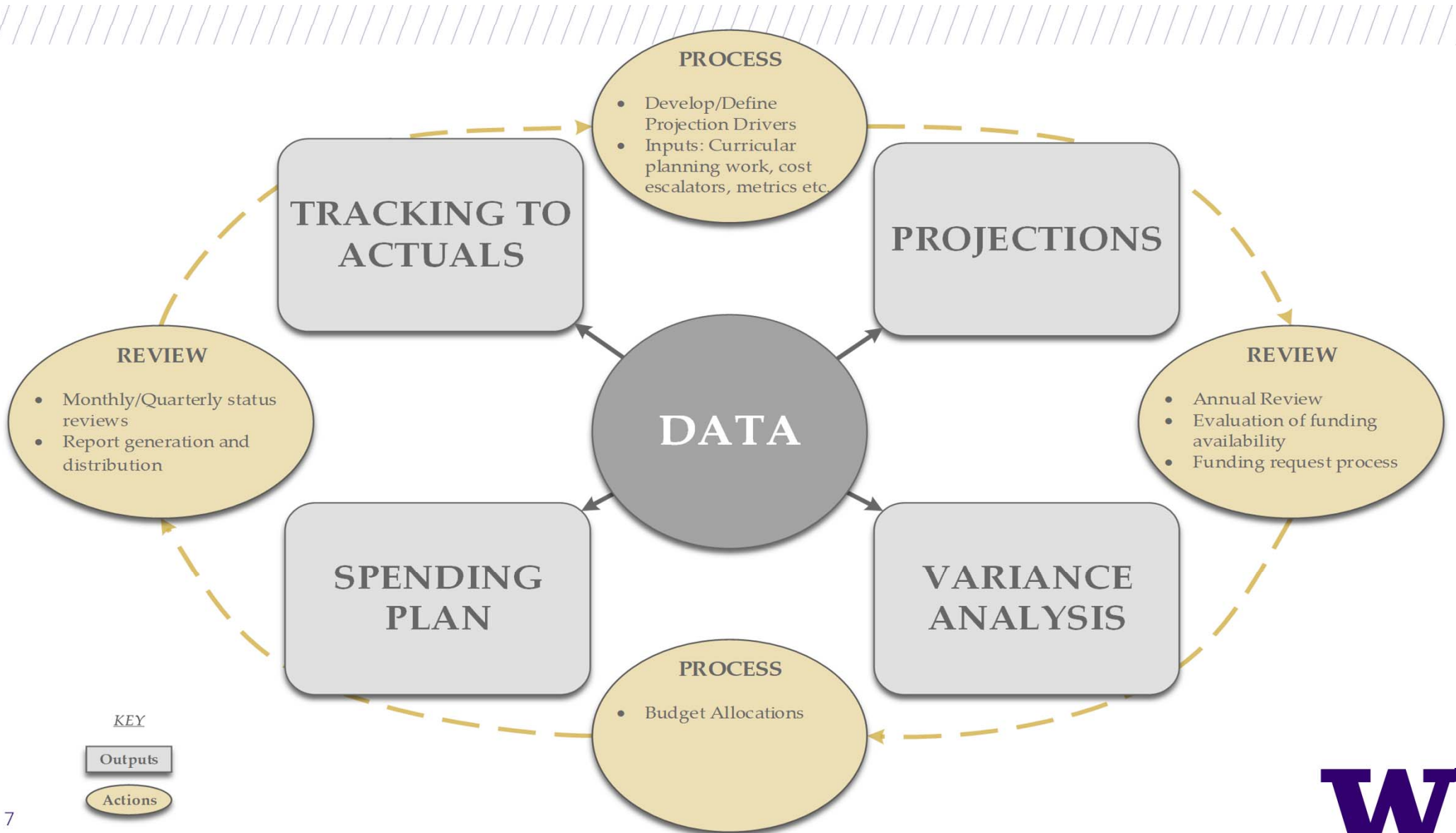
- February: Testing with FY18 and FY19
  - Provide additional feedback / errors
  - Compile info / Prepare for FY19
- End of February: IPB to distribute FY19 template
  - Pre-populated information:
    - GOF & DOF funding; Roster of faculty staff attached to budgets; bucketed funding for PTL, Hourly/OT & Ops
  - How-to guide
- March & April: Review Process
  - Schools submit review and make additions
  - Submit first draft to IPB
  - IPB to review and coordinate edit process with schools
- May: Final submission
  - Final FY 2019 Data collection complete and available



## Monthly Budget Reports - Timeline

- March: Draft version developed by IPB
  - Share and seek feedback from P2I
- April: Develop deliverable method
- May: Go Live







**CURRICULUM PLANNING  
&  
FACULTY METRICS**







# **VOLUNTEER ASSIGNMENTS**



---

# Adjorn

